

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

Chapter 7

BMT DESIGNERS & PLANNERS, INC.,
fdba BMT D&P, fdba BMT fdba BMT DAS US,

Case No. 22-10123 (MG)

Debtor.
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**ORDER, PURSUANT TO 11 U.S.C. §§ 105(a) AND 721, AUTHORIZING THE
CHAPTER 7 TRUSTEE TO OPERATE THE DEBTOR'S BUSINESS AND PAY
CERTAIN OPERATING EXPENSES OF THE ESTATE AND RELATED RELIEF**

Upon the motion ("Motion")¹ [Dkt. No. ____] of Salvatore LaMonica, solely in his capacity as Chapter 7 Trustee ("Trustee") of the Debtor, BMT Designers & Planners, Inc., fdba BMT D&P, fdba BMT, fdba BMT DAS US, Estate by his counsel, LaMonica Herbst & Maniscalco, LLP ("LHM"), seeking the entry of an Order, pursuant to Bankruptcy Code sections 105(a) and 721, authorizing the Trustee: i) to continue to operate the Debtor's business with the assistance of the Debtor's former employees and officers as independent contractors of the Estate from May 2, 2022 through and including August 1, 2022, without prejudice to seek to further extend such time; ii) to continue to maintain the Debtor's Operating Account at Truist Bank for an interim period of time while the Trustee continues to collect the accounts receivable; and iii) related relief; and upon the Trustee having served the necessary parties in accordance with Bankruptcy Rule 2002, with an Affidavit of Service having been filed with the Court [Dkt. No. ____]; and no objections to the relief requested in the Motion having been filed; and upon the video hearing having been held before the Court on **May 10, 2022 at 11:00 a.m.** ("Hearing"), the record of which is incorporated herein by reference; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and consideration of the Motion and the relief

¹ Capitalized terms not otherwise defined herein shall have the definition ascribed to them in the Motion.

requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found and determined that the relief sought in the Motion is in the best interest of the Estate, and its creditors and all parties in interest and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, it is hereby:

ORDERED, that the Motion is granted as set forth herein; and, it is further

ORDERED, that the Trustee is authorized to operate the Debtor's business and pay the necessary expenses for an interim period, from May 2, 2022 through and including August 1, 2022, without prejudice to seek further extensions of such authority; and, it is further

ORDERED, that the Trustee is authorized, as he deems necessary, to hire and pay the Debtor's former officers and employees as independent contractors to assist with the wind down of the Debtor's business, including, but not limited to, the collection of the outstanding accounts receivable; and, it is further

ORDERED, the Trustee is authorized maintain the Debtor's Operating Account at Truist Financial Corporation for an interim period of time and to sweep any funds that are paid into the Debtor's Operating Account into the Estate account; and, it is further

ORDERED, that, pursuant to Bankruptcy Code section 704(8), the Trustee shall prepare and file monthly operating business reports on the appropriate form issued by the U.S. Trustee; and it is further

ORDERED, that the Trustee is authorized and empowered to expend such funds and execute and deliver any and all documents as are reasonably necessary to implement the terms of this Order; and, it is further

ORDERED, that this Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

Dated: May ____, 2022
New York, New York

Honorable Martin Glenn
Chief United States Bankruptcy Judge